



Planned Giving Declaration Form

Thank you for sharing your intention to include Escuela del Sol Montessori and/or Harwood Art Center in your estate plans. We are deeply grateful for your commitment to our mission to growing Albuquerque’s vibrant community of students, artists, and residents of all ages.

Escuela del Sol Montessori is a 501 (c) 3 nonprofit based in Albuquerque, New Mexico, which operates the Harwood Art Center as its community outreach program. We want to ensure that our records accurately represent your intentions and we appreciate any information that you wish to share with us about your giving plans.

As an expression of my commitment to Escuela del Sol and/or Harwood Art Center, I have made provisions to support the organization through my estate plans as follows:

- checkbox The Sunflower Circle Endowment (general fund)
checkbox Harwood Girls School Alumnae Endowment
checkbox Escuela student scholarships and tuition assistance
checkbox Harwood Art Center program scholarships
checkbox A named fund for planned commitments of \$25,000 and above that will support the following:
checkbox Other:

Through:

- checkbox A will bequest
checkbox A gift of life insurance
checkbox A life income gift through a trust or annuity
checkbox Other (please describe):
checkbox A trust distribution in living trust
checkbox A gift through IRA or retirement plans

In the estimated amount/percent (optional)

- checkbox I/we give permission to list my/our names as a planned giving donor(s) with the understanding that the amount and type of arrangement will be strictly confidential.

Please list your name above exactly as you would like it to appear in Sunflower Circle listings.

- checkbox I/we wish to be listed as anonymous.

Name Phone Date of Birth

Address

City State Zip

Signature: Date:

Please send to or call:

Kate Chavez, Executive Director
(505) 242-3033, kate@edelsol.org